

CLAIRVEST

PORTFOLIO INVESTMENTS SEEKING NEW OPPORTUNITIES

COMPANY	SECTOR	TARGET FOCUS
	<p>Market-leading regional solid waste management company based in Long Island, NY</p> <p>-----</p>	
 Customer Focused Planet Obsessed	<p>Leading waste hauling and recycling company operating in the greater Seattle-Tacoma area of Washington State</p> <p>-----</p>	<p>Tuck in solid waste collection and transfer businesses in each company's respective geographic footprint</p>
	<p>Non-hazardous solid waste management company that provides disposal services through its waste-by-rail infrastructure</p>	
	<p>Meriplex is a Houston-based communications and IT managed services provider for mid-enterprise clients</p> <p>-----</p>	<p>Independent technology service providers across the U.S. (Meriplex) and Canada (F12)</p>
	<p>F12 is a leading Canadian MSP focused on SME clients seeking best in class technology support</p>	
	<p>Performance based marketing company that supplies sales leads to a variety of end markets</p>	<p>Tuck-in lead generation companies and related technology solutions</p>
	<p>Independent provider of hardware and software for monitoring and operating solar installations in the USA and internationally</p>	<p>Independent solar monitoring companies in the commercial, industrial and utility solar segments in the USA and abroad</p>
	<p>Leading operations & maintenance platform focused on the solar energy industry</p>	<p>Solar operations and maintenance companies focused in the residential, commercial, industrial, and utility scale segments</p>

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COMPANY	SECTOR	TARGET FOCUS
	Multi-specialty dental practice providing families with access to high quality oral health care regardless of means	Tuck-in dental practices in current geographic footprint
	Leading provider of outsourced aggressor training services to militaries worldwide	Live or virtual military aviation training businesses
	Leading independent construction equipment rental provider in the New York Metro market	General and specialty rental operators in the Boston to Washington, DC corridor
	Leading Canadian contract manufacturer of beer, pre-mixed ready-to-drink alcoholic beverages, non-alcoholic beer, and other alcoholic and non-alcoholic drinks	Co-packing companies or businesses with extra brewing capacity located in North America
	Largest operator of video gaming terminals ("VGTs") in Illinois	VGT operators in US states where video lottery terminals have been legalized
	Leading online, skill-based gaming firm in India with Rummy (Ace2Three) and Fantasy Sports (FanFight and Cricket.com) with 10+ million users	Independent online gaming providers in India with a robust gaming platform in either Rummy or fantasy sports
	Four gaming and entertainment complexes in Chile	Local market gaming investments throughout the world. Investments in existing operators and new projects
	North America's premier sports betting and standardbred (AKA harness) horse racing track, located in East Rutherford, New Jersey	

ACTIVE DOMAINS FOR NEW INVESTMENTS

DOMAIN	FOCUS	RESPONSIBILITY
Aerospace, defense and government services	Companies involved in the commercial or defense segments providing aviation services, IT services, mission support, geospatial analytics, simulation & training, and C5ISR	Ken Rotman Doug Horn
Agriculture	Companies focused on the biologics, precision ag (hardware or software), micro-irrigation, aquaculture services, and plant protein processing	Sebastien Dhonte
Co-Packing / Private Label Manufacturing	Outsourced product manufacturers, focusing on the food and beverage verticals	Robbie Isenberg
Environmental Services	Companies involved in solid waste management, organic waste management, liquid waste management (industrial, water), and environmental consulting, engineering and remediation activities	Michael Castellarin Adrian Pasricha
Facilities Services	Companies providing high-valued added services to either residential or commercial customers. Preference for recurring services and limited new construction exposure	Mohit Kansal Michael Castellarin
Gaming	Gaming: land based, services and supply Gaming Technology: Technology suppliers to land operations, B2B online gaming suppliers and B2C online companies with demonstrable strong unit economics	Michael Wagman Jeff Parr Mohit Kansal
Healthcare Practice Management	Physician practice operators spanning multiple subsectors, including family medicine, dental, radiology, dermatology, anesthesiology, cardiology, behavioural health and others as well as key distributors and software providers to these businesses	Robbie Isenberg
Industrial Services	MRO businesses serving the industrial base with recurring revenue streams from products or services ----- Testing, Inspection, Compliance, Certification businesses based in North America	Angus Cole Michael Castellarin

ACTIVE DOMAINS FOR NEW INVESTMENTS

DOMAIN	FOCUS	RESPONSIBILITY
IT Services / Tech Enabled Service Providers	Managed service providers, high value add channel partners and technology based outsourcing companies	Mitch Green Mohit Kansal
Life Sciences Services	Companies providing high value services to the life sciences / pharmaceutical industries, including contract research organizations, contract development and manufacturing organizations, and commercialization service companies	Sebastien Dhonte
Logistics & Transportation	Final mile delivery, value added warehousing, third party logistics services (3PL), specialty transportation	Adrian Pasricha
Media & Marketing Services	Digital media, out of home advertising, marketing services, customer acquisition agencies and data owners	Robbie Isenberg
Packaging	North American packaging manufacturers and distributors focused on paper or plastic substrates	Sebastien Dhonte Doug Horn
Rental Services	General construction and specialty rental (HVAC, power, de-watering, etc.) Industry specific (specialty healthcare, niche industrial)	Mitch Green
Renewable Energy	Companies providing high-value add services to the renewable energy industry specifically, plant optimization, improved plant performance, operations and maintenance, or software solutions	Ken Rotman Angus Cole
Utility & Electrical Services	Businesses focused on maintenance, repair, or supply to generation, transmission or end consumers (industrial and commercial only) or electrical power	Angus Cole

CLAIRVEST

INVESTMENT TEAM

Ken Rotman

*Chief Executive Officer and
Managing Director*

kenr@clairvest.com

Jeff Parr

*Vice Chairman and Managing
Director*

jeffp@clairvest.com

Michael Wagman

*President and Managing
Director*

mwagman@clairvest.com

Michael Castellarin

Managing Director

michaelc@clairvest.com

Mitch Green

Managing Director

mitchg@clairvest.com

Robbie Isenberg

Managing Director

robbiei@clairvest.com

Sebastien Dhonte

Managing Director

sdhonte@clairvest.com

Adrian Pasricha

Managing Director

adrianp@clairvest.com

Angus Cole

Partner

angusc@clairvest.com

Douglas Horn

Partner

dhorn@clairvest.com

Mohit Kansal

Partner

mohitk@clairvest.com

Kyle Scott

Senior Associate

kyles@clairvest.com

Riley Webb

Senior Associate

rileyw@clairvest.com

Michael Andrisani

Senior Associate

michaela@clairvest.com

Ethan Wolfe

Senior Associate

ethanw@clairvest.com

Chris Martone

Senior Associate

chrism@clairvest.com

Rahil Manji

Associate

rahilm@clairvest.com

Desmond Swamy

Associate

desmonds@clairvest.com

Zach Wells

Associate

zachw@clairvest.com

Dave Mishra

Associate

davem@clairvest.com